

**Jewish Community High School of the Bay  
Stock Transfer Instructions**

**How to prepare:** Before initiating a transfer of securities to JCHS, please complete and email this form to your broker and also to JCHS - attn: Julie Vlcek-Burke at 415.345.1888 / email [jvlcek@ichsofthebay.org](mailto:jvlcek@ichsofthebay.org). You or your financial representative must provide correct information prior to the transfer to avoid crediting delays and possible fluctuations in the trading price of the stock.

**Date:** \_\_\_\_\_

**Donor Name:** \_\_\_\_\_

To Whom It May Concern:

Please accept this instruction to transfer the following security (ies):

**FROM:**

\_\_\_\_\_  
(delivering firm's name)

**Account Name:** \_\_\_\_\_

**Account Number:** \_\_\_\_\_

Name of Security/CUSIP	# Number of Shares
_____	_____
_____	_____
_____	_____
_____	_____

**TO:** Flagstar Advisors Inc.

**Account Name:** Jewish Community High School of the Bay

**Account Number:** NK2-066003

**Clearing Firm:** National Financial Services

**Fidelity DTC#** 0226

Contact Broker/s: Adam Waldman, Kamaldai Rahman, or Vincenzo Iannucci at 646.822.1716 or via email at: [awaldman@signatureny.com](mailto:awaldman@signatureny.com) or [krahman@signatureny.com](mailto:krahman@signatureny.com) or [viannucci@signatureny.com](mailto:viannucci@signatureny.com)

Sincerely,

X \_\_\_\_\_ X \_\_\_\_\_  
(Signature of Donor) (Signature of Donor)

For your information, the Jewish Community High School of the Bay's tax ID number is: 94-3349377